

Monthly Return of Equity Issuer on Movements in Securities

Designation of the second	emen anumnilvvvi). Sur Exchanges and Clearing Limite				
	Name of Issuer Date Submitted	China I 02/05/2	Resources Gas Group	Limited	
	I. Movements in Authorised Sh	hare Cap	ital		
	1. Ordinary Shares				
	(1) Stock code : <u>1193</u>	_Descri	ption:		
			No. of ordinary shares	(State	Authorised share capital (State currency)
	Balance at close of preceding n	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000
	Increase/(decrease)		NIL		NIL
	Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
	(2) Stock code :	Descri	ption:		
THE IEAD	T. Commence of the control of the co	- ` c arra	No of outling	Par value	Authorised share
	Balance at close of preceding n	nonth	shares N/A	currency)	(State currency)
	Increase/(decrease)				
	Balance at close of the month				

Descr	iption:	·	
	No. of preference shares	Par value (State currency)	Authorised shar capital (State currency)
ing month	··· <u>N</u> /A	-	
nth			
1001164			<u> </u>
Descri	ption:		
-2000	No. of other	Par value (State	capital
nth N/A	THE RESULT OF THE PARTY OF THE		
		-	
nth			
<u>s</u>	onth Descri	No. of preference shares ling month N/A Onth Description: No. of other classes of shares.	Par value No. of preference (State currency) ling month N/A Description: Par value No. of other (State classes of shares

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,224,010,871	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N</u> /A
Balance at close of the month	2,224,010,871	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001)	NIL	NIL	NIL	NIL	NIL	2,000

ordinary shares				
per a comment of the second of				12.0
2.				
(Note 1)				
(4-1-1-2)	Total A. (Ordinary shares)	- NIL		
	(Preference shares)			
	(Other class)	N/A		
Total funds raised during the month i	from exercise of			
options (State currency)	NIL			

Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preceding month	month	month		
1. 11/21	-					
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price		1				
FGM annroval date if dipplicable)					ŧ	
	(/ / ½) *					
/ /) stock code (if listed)						
ssuable (Note 1)						
ubscription price					<u> </u>	!
GM approval date if applicable) dd/mm/yyyy)	(/ / ;)					:
. jvitanna ramavar			Ordinary sha			
THE PROPERTY OF THE PROPERTY O		' (D.,	eference sha			i

For Main Board and GEM listed issuers

oo oo ahaan ka	SACRES CUPPERSON	of Amo	unt at alon	- Sonwerted	Amount ot	shares of issuer issued during the month pursuant	may be issued pursuant thereto as at
_	ашо йті ^	or brece	eung 1:	ournig tine 11-0	nose of the care		monún1
	outstanding	kasa mon	th	:: month : ress	==month		
1. N/A							
Ctools and a (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price		· · · · · · · · · · · · · · · · · · ·					
EGM approval date							
(if applicable)							
	(/ /						
2.							
							
G: 1 1 (1011 ; 1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3,							
G: 1 1 ('C1' : 1)		_					
Stock code (if listed) Class of shares	·						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		_					
	(/ /)					
4.							
Charle 1- (2011) 4-10		_					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)		T. 10 (0 *	1 .		
				Iotal C. (Ordin	nary shares)		
				reiere)	once shares) Other class)		
				(1	Julior Class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1 (1/4 1)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
### William Wi		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,		

	Type of Issue	1 Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	-	- currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:(dd/mm/yyyy)	(//)		
			, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
 			EGM approval date	(/ , /)		
	The second secon			N/A	<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new charge of charac of Andrews and the second of the control of the contro Chilling the contract to the issuea Imonth Swilliams Swilliams lthereto thereio as at thereto thereto as at close of the month Type of Issue 172.00° 194 - MARKAN 94- (MARKAN 9800° (/ /) At price : State currency — Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ renurchasect rivote 11 Cancellation date: 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) - ...mmrvvvv· N/A N/A of Class shares _ redeemed (Note-1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment (//)currency date: (dd/mm/yyyy) SGM approval date: (/ / (dd/mm/yyyy) N/A N/A

			For Main	Board	l and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
10	Other	Class of shares issuable (Note 1)				
	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Olai D. TOTUINI Y SHALOST 131D	Total F (C	Ordinary o	haraci	LNII	
	S 800 - 10 - 10 - 12 - 12 - 12 - 12 - 12 -		eference s (Other			-
То	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E	Ξ):	(1)	NIL ····	
				(2)		
То	tal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to	o ⁻ E):		N/A	
То	tal increase / (decrease) in other classes of shares	during the month (i.e. Total or	f A to E)		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
	HH4-1-11
Submitted by: ONG Thiam Kin	
Title: Executive Director & Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.