

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Resources Gas Group Limited  Oate Submitted 01/02/2019					
I. Movements in Authorised					
1. Ordinary Shares					
(1) Stock code : <u>1193</u>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000	
Increase/(decrease)		NIL		NIL	
Balance at close of the mon	th	10,000,000,000	HK\$0.10	HK\$1,000,000,000	
(2) Stock code :	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	N/A			
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth N/A		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at th <i>currency</i> ):	e end of the month	(State HK\$1	,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of					
preceding month	2,224,012,871	N/A	N/A	N/A	

Warrants to Issue Shares of the  Description of warrants  [Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
Class of shares issuable (Note 1)			<u> </u>			
Subscription price	( / /	)				

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

eptione (ether than ander chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		· · · ·
2.		
shares (Note 1)		
3.		
<b>-</b>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
		•
(Other class)		•

O	ther Movements ir	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			·	,	( / / )		
				EGM approval date: (dd/mm/yyyy)	( , , , ,		
				, ,,,,,		N/A	N/A
2.	Open offer	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		

Type of Issue

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	//	)		
	Low approvar date.	//	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares -				
40.00	issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	//	)		
	EGM approval date: (dd/mm/yyyy)	//	)	N/A	N/A
	Total E.		linar	У	
	(Profor	sh ence sh		NIL N/Δ	_
		(Other o			- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):	(1	) NIL	
, , , ,	· ·	,	(2	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total	of A to		N/A	
Total increase / (decrease) in other classes of sha	,		,		
E): (These figures should be the same as the relevan	nt figures				

Remarks (if any):
Submitted by: LO Chi Lik Peter
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.